



(Please scan the QR Code to view the DRHP)

YATHARTH

SUPER SPECIALITY HOSPITALS

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YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED

Our Company was incorporated as 'Yatharth Hospital & Trauma Care Services Private Limited' in Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 28, 2008, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). Pursuant to a special resolution passed by our Shareholders on November 3, 2021, our Company was converted into a public limited company and consequently, the name of our Company was changed to 'Yatharth Hospital & Trauma Care Services Limited' and a fresh certificate of incorporation dated November 18, 2021 was issued by the RoC. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 209 of the Draft Red Herring Prospectus dated March 30, 2022 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI").

Registered Office: JA 108, DLF Tower A, Jasola District Centre, South Delhi, Delhi - 110 025, India; **Tel:** +91 11 4996 7892

Corporate Office: HO-01, Sector-1, Greater Noida West, Uttar Pradesh 201 306, India; **Tel:** +91 120 681 1236

Contact Person: Ritesh Mishra, Company Secretary and Compliance Officer, **E-mail:** cs@yatharthhospitals.com; **Website:** www.yatharthhospitals.com

Corporate Identity Number: U85110DL2008PLC174706

OUR PROMOTERS: AJAY KUMAR TYAGI AND KAPIL KUMAR

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,900.00* MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,551,690 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (THE "OFFER FOR SALE") COMPRISING UP TO 3,743,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY VIJLA TYAGI, UP TO 2,021,200 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PREM NARAYAN TYAGI AND UP TO 787,490 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NEENA TYAGI (COLLECTIVELY "PROMOTER GROUP SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*OUR COMPANY HAS, IN CONSULTATION WITH THE BRLMs, UNDERTAKEN A PRE-IPO PLACEMENT BY WAY OF PRIVATE PLACEMENT OF 4,000,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 290 PER EQUITY SHARE) AGGREGATING TO ₹ 1,200.00 MILLION (PRE-IPO PLACEMENT). THE SIZE OF THE FRESH ISSUE OF UP TO ₹ 6,100.00 MILLION HAS BEEN REDUCED BY ₹ 1,200.00 MILLION PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE REVISED SIZE OF THE FRESH ISSUE IS UP TO ₹ 4,900.00 MILLION.

NOTICE TO INVESTORS

With reference to the DRHP filed with the SEBI and the Stock Exchanges, the potential bidders should note the following:

A. Our Company has undertaken a private placement of 4,000,000 Equity Shares at an issue price of ₹300 per Equity Share (including a share premium of ₹ 290 per Equity Share) aggregating to ₹1,200.00 million ("Pre-IPO Placement") as approved by our Board at its meeting held on July 05, 2023 and by our Shareholders at their extra ordinary general meeting held on July 05, 2023. The details of Equity Shares allotted to the investors in the Pre-IPO Placement are set out below:

Date of Allotment	No. of Equity Shares allotted	Details of allottees*			Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration	Reason/ Nature of allotment	
		Sr. No.	Name	No. of Shares	Amount (₹ million)				
July 06, 2023	4,000,000	1.	Plutus Wealth Management LLP	2,000,000	600.00	10	300	Cash	Private Placement
		2.	Think India Opportunities Master Fund LP	1,000,000	300.00				
		3.	Vikas Vijaykumar Khemani	333,333	100.00				
		4.	Rosy Blue Diamonds Pvt Ltd	433,334	130.00				
		5.	Viraj Russell Mehta	233,333	70.00				
			Total	4,000,000	1,200.00				

*The allottees are in no manner connected with our Company, the Subsidiaries, the Promoters or Promoter Group, Directors, KMPs, and the directors and KMPs of Subsidiaries and members of Promoter Group. Further, our Company does not have any Group Company as on date.

B. Pursuant to the Pre-IPO Placement our paid-up Equity Share capital has increased from ₹ 655.17 million to ₹ 695.17 million.

C. The size of the Fresh Issue of up to ₹ 6,100.00 million as disclosed in the DRHP has been reduced by ₹ 1,200.00 million pursuant to the Pre-IPO Placement and the revised size of the Fresh Issue is up to ₹ 4,900.00 million. For risk regarding apprehension/concerns of the listing of our Equity Shares on the Stock Exchanges see "Risk Factor No. 80 - There is no assurance that our Equity Shares will be listed on the Stock Exchanges in a timely manner or at all" on page 67 of the DRHP.

The above changes should be read in conjunction with the DRHP. The information in this Notice to Investors supplements the DRHP and updates the information in the DRHP, as applicable. However, this Notice to Investors does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated, and consequent to the contents of, this Notice to Investors, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalised terms used in this Notice to Investors shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For Yatharth Hospital & Trauma Care Services Limited

On behalf of the Board of Directors

Sd/-

Place: Delhi

Date: July 7, 2023

Ritesh Mishra

Company Secretary and Compliance Officer

YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated March 30, 2022 with SEBI on March 31, 2022. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e., Intensive Fiscal Services Private Limited, Ambit Private Limited and IIFL Securities Limited at www.intensivefiscal.com, www.ambit.co and www.iiflcap.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 24 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.